

**ACUPUNCTURE/CUPPING  
INITIAL INTAKE FORM**

**Anna Totzke R.Ac**

TouchStone Health  
564-572 Weber Street North, Unit 3A  
Waterloo, Ontario  
N2L 5C6

**CLIENT NAME:**

**Please take a few moments to fill out this questionnaire carefully. All answers will be held strictly confidential. If you have any questions, please feel free to ask.**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Sex: M / F Age: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 Home Phone: (\_\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_\_) \_\_\_\_\_  
 Email: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 Family Physician: \_\_\_\_\_ Phone No.: (\_\_\_\_) \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 How did you find us? Referred by: \_\_\_\_\_  Media  Ad  Street signs  Other

**Personal and Family Medical History**

Check those that apply:	Yourself	Mother	Father	Grandparents	Brother	Sister	Children
Allergies							
Alzheimer's							
Anemia							
Arthritis							
Asthma							
Bleeding Disorder							
Cancer (note type)							
COPD / Emphysema							
Depression							
Diabetes							
Epilepsy							
Glaucoma							
Heart Attack							
Heart Trouble							
Hepatitis							
High Blood Pressure							
High Cholesterol							
Kidney Disease							
Liver Disease							
Mental Illness							
Headaches							
Pneumonia							
Stroke							
Thyroid disorder							
Tuberculosis							
Ulcers							
Other							

List any surgeries that you've had (Include the year of the surgery): \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

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**CLIENT NAME:** \_\_\_\_\_

**Please list all medications and supplements you are taking, including length of use:**

**Medications** (please give name, dose and amount of time on med)

Med _____	Dose _____	Length of use? _____
Med _____	Dose _____	Length of use? _____
Med _____	Dose _____	Length of use? _____
Med _____	Dose _____	Length of use? _____

Supplements/Vitamins/Herbs

Name/brand _____	Dose _____	Length of use? _____
Name/brand _____	Dose _____	Length of use? _____
Name/brand _____	Dose _____	Length of use? _____
Name/brand _____	Dose _____	Length of use? _____

**Inquiry**

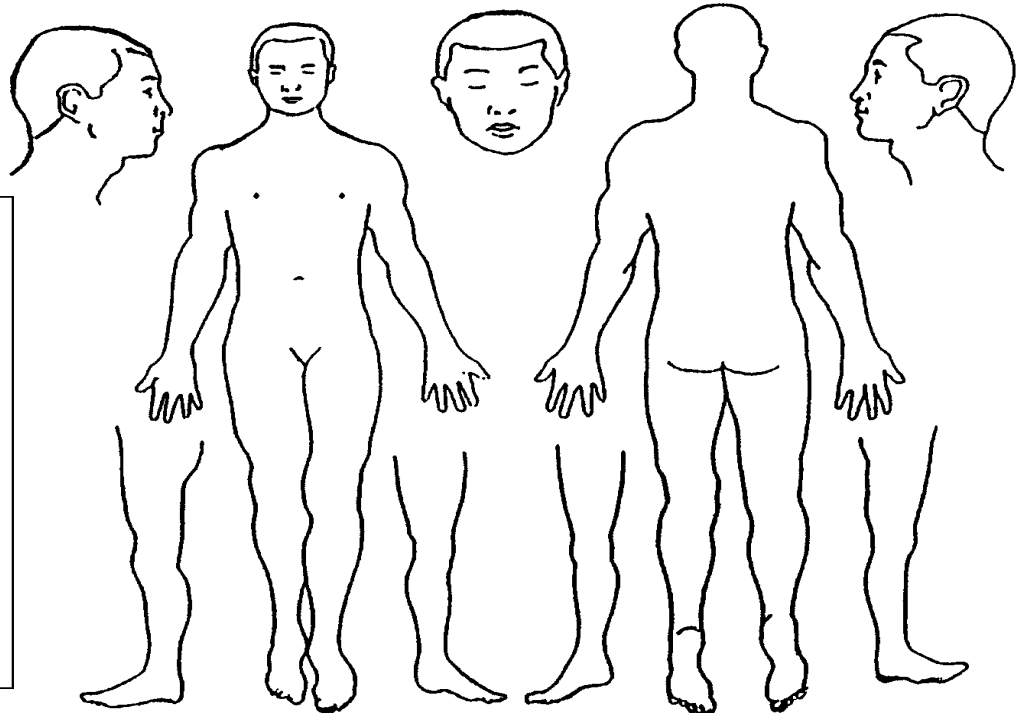
**Chief Complaint:** \_\_\_\_\_

**History of the Present Disease**

Onset of present condition: \_\_\_\_\_

Diagnosis by family physician: \_\_\_\_\_

Location of pain and discomfort:



<b>Symbols</b>	
<b>Pain/pressure</b>	<b>X</b>
<b>Swelling</b>	<b>( )</b>
<b>Tension</b>	<b>+</b>
<b>Weakness</b>	<b>-</b>
<b>Pulsing</b>	<b>*</b>
<b>Sore</b>	<b>O</b>
<b>Rashes</b>	<b>#</b>
<b>Spasm</b>	<b>→ ←</b>
<b>Temp. Cold</b>	<b>↓</b>
<b>Hot</b>	<b>↑</b>

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**CLIENT NAME:**

**Pain:**

- |                                    |          |          |                                     |          |          |  |          |          |           |  |
|------------------------------------|----------|----------|-------------------------------------|----------|----------|--|----------|----------|-----------|--|
| <b>1</b>                           | <b>2</b> | <b>3</b> | <b>4</b>                            | <b>5</b> | <b>6</b> | <b>7</b>   | <b>8</b> | <b>9</b> | <b>10</b> | <b>(1 = Minimal pain, 10 = Extreme pain)</b> |
| <input type="checkbox"/> Dull      |          |          | <input type="checkbox"/> Burning    |          |          | <input type="checkbox"/> Contracting                 |          |          |           |  |
| <input type="checkbox"/> Lingering |          |          | <input type="checkbox"/> Stabbing   |          |          | <input type="checkbox"/> Aggravated / Alleviated by: |          |          |           |  |
| <input type="checkbox"/> Sharp     |          |          | <input type="checkbox"/> Distending |          |          | Pressure Temp Climate                                |          |          |           |  |

**Head and Body:**

- |                                     |  |                                     |       |
|-------------------------------------|--|-------------------------------------|-------|
| <input type="checkbox"/> Headaches  | <input type="checkbox"/> Neck pain     | <input type="checkbox"/> Weak limbs | _____ |
| <input type="checkbox"/> Migraines  | <input type="checkbox"/> Back pain     | <input type="checkbox"/> Numbness   | _____ |
| <input type="checkbox"/> Body aches | <input type="checkbox"/> Low back pain | <input type="checkbox"/> Heaviness  | _____ |
| <input type="checkbox"/> Joint pain | <input type="checkbox"/> Muscle pains  | <input type="checkbox"/> Stiffness  | _____ |

**Cold and Heat:**

- |  |                                    |                                 |       |
|--|------------------------------------|---------------------------------|-------|
| <input type="checkbox"/> Tidal Fever     | <input type="checkbox"/> Cold back | <input type="checkbox"/> Clammy | _____ |
| <input type="checkbox"/> Cold            | <input type="checkbox"/> Chills    | hands/feet                      | _____ |
| <input type="checkbox"/> Cold hands/feet | <input type="checkbox"/> Heat      | <input type="checkbox"/> Fever  | _____ |

**Sweating:**

- |  |                                      |                                       |       |
|--|--------------------------------------|---------------------------------------|-------|
| <input type="checkbox"/> Spontaneous   | <input type="checkbox"/> No sweating | <input type="checkbox"/> Local sweats | _____ |
| <input type="checkbox"/> With exertion | <input type="checkbox"/> Hot flashes | <input type="checkbox"/> Night sweats | _____ |

**Energy: 1 2 3 4 5 6 7 8 9 10 (1 = Minimal energy, 10 = Maximal energy)**

- |   |                                    |  |       |
|---|------------------------------------|--|-------|
| <input type="checkbox"/> Fatigue            | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Dyspnea / SOB | _____ |
| <input type="checkbox"/> Fatigues easily    | <input type="checkbox"/> Excess    | <input type="checkbox"/> Fainting      | _____ |
| <input type="checkbox"/> Sudden energy drop | <input type="checkbox"/> Drowsy    | <input type="checkbox"/> Heavy feeling | _____ |

**Sleep: \_\_\_\_\_ Hrs/night**

- |   |  |                                       |       |
|---|--|---------------------------------------|-------|
| <input type="checkbox"/> Sound, restful | <input type="checkbox"/> Heavy sleep     | <input type="checkbox"/> Not restful  | _____ |
| <input type="checkbox"/> Insomnia       | <input type="checkbox"/> Dream disturbed | <input type="checkbox"/> Grinds teeth | _____ |

**Urine:**

- |                                       |                                     |                                 |       |
|---------------------------------------|-------------------------------------|---------------------------------|-------|
| <input type="checkbox"/> Normal       | <input type="checkbox"/> Nocturia   | <input type="checkbox"/> Clear  | _____ |
| <input type="checkbox"/> Polyuria     | <input type="checkbox"/> Infrequent | <input type="checkbox"/> Dark   | _____ |
| <input type="checkbox"/> Urgency      | <input type="checkbox"/> Dysuria    | <input type="checkbox"/> Excess | _____ |
| <input type="checkbox"/> Incontinence | <input type="checkbox"/> Hematuria  | <input type="checkbox"/> Scanty | _____ |

**Stool:**

- |                                       |                                       |                                    |       |
|---------------------------------------|---------------------------------------|------------------------------------|-------|
| <input type="checkbox"/> Regular      | <input type="checkbox"/> Loose/watery | <input type="checkbox"/> Dry, hard | _____ |
| <input type="checkbox"/> Diarrhea     | <input type="checkbox"/> Foul smell   | <input type="checkbox"/> Burning   | _____ |
| <input type="checkbox"/> Constipation | <input type="checkbox"/> Gas          | <input type="checkbox"/> Explosive | _____ |

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**Thirst:**

Thirsty w desire  
Thirsty w no desire

Likes cold drinks  
Likes hot drinks

Dry mouth  
Bitter taste

\_\_\_\_\_

**Appetite:      0      1      2      3      4      5      (0 = No appetite, 5 = Heavy)**

Cravings  
Abdominal cramps  
Nausea

Vomiting  
Gas  
Bloating

Heartburn  
Bad Breath  
Food Preferences

\_\_\_\_\_

\_\_\_\_\_

**Emotions:**

Calm/relaxed  
Depressive  
Anxious

Angry  
Irritable  
Stressed

Grief  
Overthinking  
Fearful

\_\_\_\_\_

\_\_\_\_\_

**Lifestyle and Body Type:**

Smoking  
Weight gain / loss  
Thin / Heavy

Irregular hours  
Shift work  
Regular Exercise

Alcohol  
Caffeine  
Occupational stress factors: \_\_\_\_\_

**Eyes:**

Blurry vision  
Poor vision  
Eye pain

Yellown  
Dry eyes  
Burning

Spots in front of  
eyes  
Red

\_\_\_\_\_

\_\_\_\_\_

**Ears:**

Poor Hearing

Tinnitus

Earaches

\_\_\_\_\_

**Skin and Hair:**

Rashes  
Itching  
Dry skin

Ulcerations  
Eczema  
Hives

Dandruff  
Hair loss  
Changes in hair

\_\_\_\_\_

\_\_\_\_\_

**Gynecology:**

Regular  
Irregular  
Amenorrhea

Clots  
Heavy / Light flow  
Pale / Dark colour

Discharge:  
PMS  
Pain

\_\_\_\_\_

\_\_\_\_\_

Age at first period: \_\_\_\_\_ Age at menopause: \_\_\_\_\_ Number of Pregnancies: \_\_\_\_\_

Time between cycles: \_\_\_\_\_ Duration of bleeding: \_\_\_\_\_ First day of last period: \_\_\_\_\_

Oral contraceptive use: \_\_\_\_\_ Type: \_\_\_\_\_ For how long: \_\_\_\_\_

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**CLIENT NAME:**

**Informed Consent for Acupuncture Treatment**

*You are the most important person on your health care team. You are entitled to receive clear and understandable information about the options for and methods of therapy, techniques used, and duration of therapy. If you have questions about your treatment, please ask your attending Acupuncturist to further explain it all pertinent information's in regards to your Acupuncture treatment. You may also seek a second opinion from another health care professional, or terminate therapy at any time.*

I hereby request and consent to the performance of Acupuncture treatments and other procedures within the scope of the practice of a Registered Acupuncturist on me by the Anna Totzke a Registered Acupuncturist.

I understand that methods of treatment may include, but are not limited to: acupuncture, cupping therapy, moxibustion, acupressure, qi gong, and traditional Chinese medicine counseling, and Chinese exercise therapy.

I have been informed that acupuncture is a safe method of treatment, but that it may have side effects, including bruising, numbness or tingling near the needling sites that may last a few days and dizziness or fainting. I understand that I should not move while the needles are being inserted, retained, or removed. Bruising is an also common side effect of cupping therapy. Anna Totzke R. Ac uses sterile disposable needles and maintains a clean and safe environment.

I understand that a minority of patients may notice stiffness or soreness after the first few days of treatment by Tuina-Chinese manual therapy. I understand and am informed that, as in the practice of acupuncture and in the practice of there are some risks to treatment, including but not limited to strains, bruising and local pain. **Also, I will notify the Acupuncturist who are caring for me if I am or become pregnant.**

I do not expect the Acupuncturist to be able to anticipate and explain all risks and complications of treatment, and I wish to rely on the Acupuncturist to exercise judgment during the course of treatment which the Acupuncturist thinks at the time, based upon the facts then known, is in my best interest. I understand that results are not guaranteed. I understand the office medical and administrative staff may review my medical records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

**By voluntarily signing below I show that I have read, or have had read to me, this consent to treatment, have been told about the risks and benefits of the Acupuncture therapy and procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment from A. Totzke.**

Parents/Guardians I agree that I am solely responsible for the safety of my child/children while on the premise of TouchStone Health. Children are to be supervised at all times and never left unattended by the parent.

**Patient's Name** \_\_\_\_\_

**Patient's Signature** \_\_\_\_\_ **Date Signed** \_\_\_\_\_

**CLIENT NAME:**

### **Fees, Insurance and Payment Agreement**

The fees charged in our clinic are comparable to those charged by other specialists with similar qualifications in this geographic area.

The fees for the clinical services are payable at the time of the visit. For your convenience, we accept cash, personal cheques, or email transfers.

If you carry extended health insurance covering for any service that we offer, we will provide you with the necessary invoices for you to receive reimbursement.

### **Cancellation Policy**

At our clinic, we all believe in respecting time. We will always do our best to prevent you from waiting before your appointments and/or having to change your appointments. We ask that, in return, you also respect our time. Please kindly give 48 hours notice if you need to change your appointment so another client can utilize that time slot. We reserve the right to charge full price for less than 48 hours cancellations and missed appointments (“no shows”).

Please sign below indicating that you have read the policy and agree to its terms.

Name: \_\_\_\_\_